

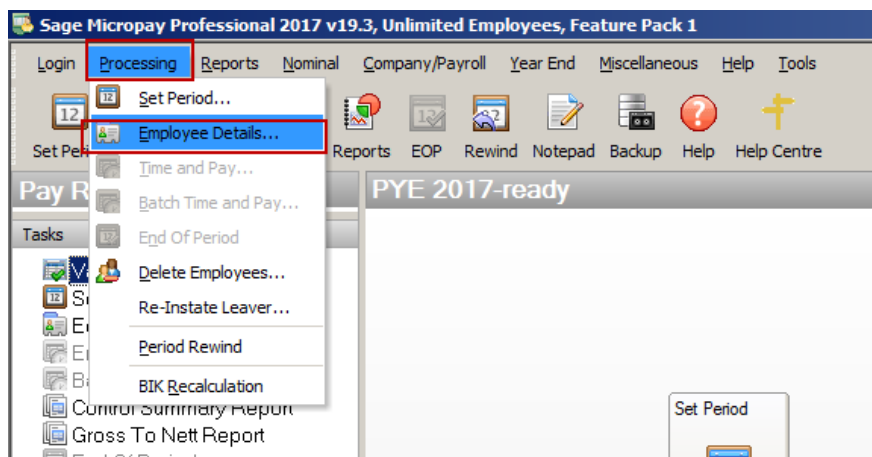
Micropay – Medical Insurance eligible for Tax Relief

If you pay medical insurance premiums on behalf of an employee, you must include how much of this is eligible for tax relief on your P35 submission. Your medical insurance provider tells you how much this is for each employee. You must then enter this in their records before you create your P35 returns for Revenue.

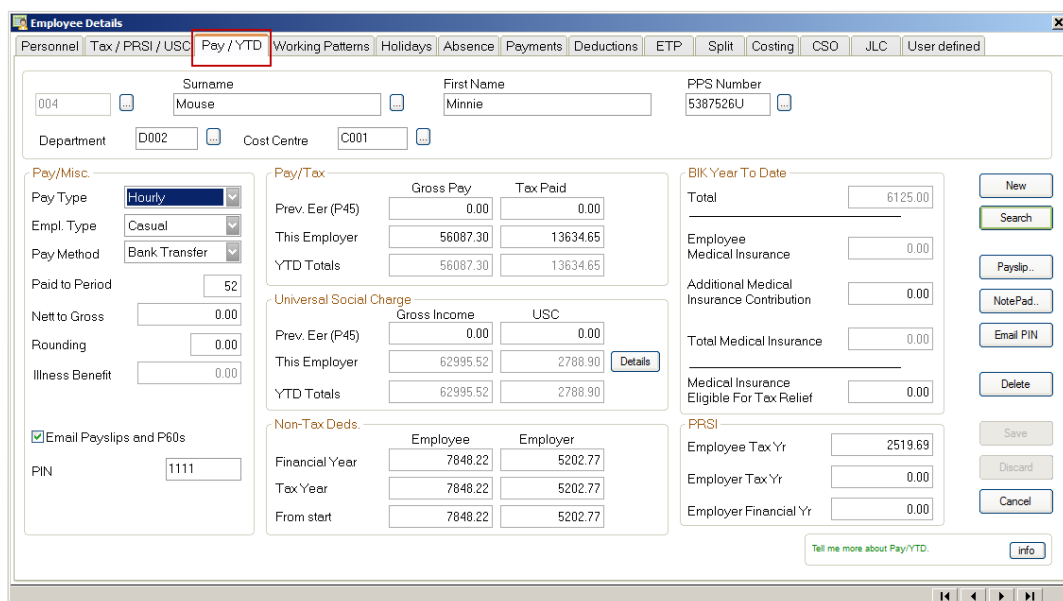
If you have a large number of employees to update, to save time, you can import medical insurance eligible for tax relief values directly in to Sage Micropay using the Data Import option.

Manually enter medical insurance eligible for tax relief values

1. On the menu bar, click **Processing** then click **Employee Details**.



2. Next to the Surname box, click **browse** and click the relevant employee.
3. Click the **Pay / YTD** tab.



Pay/Tax		
	Gross Pay	Tax Paid
Prev. Eer (P45)	0.00	0.00
This Employer	56087.30	13634.65
YTD Totals	56087.30	13634.65

Universal Social Charge		
	Gross Income	USC
Prev. Eer (P45)	0.00	0.00
This Employer	62995.52	2788.90
YTD Totals	62995.52	2788.90

Non-Tax Deds.		
	Employee	Employer
Financial Year	7848.22	5202.77
Tax Year	7848.22	5202.77
From start	7848.22	5202.77

BIK Year To Date	
Total	6125.00
Employee Medical Insurance	0.00
Additional Medical Insurance Contribution	0.00
Total Medical Insurance	0.00
Medical Insurance Eligible For Tax Relief	0.00

PRSI	
Employee Tax Yr	2519.69
Employer Tax Yr	0.00
Employer Financial Yr	0.00

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- Under BIK Year To Date, in the **Medical Insurance Eligible for Tax Relief** box, enter the amount.

Employee Details

Personnel | Tax / PRSI / USC | Pay / YTD | Working Patterns | Holidays | Absence | Payments | Deductions | ETP | Split | Costing | CSO | JLC | User defined

004 Surname: Mouse First Name: Minnie PPS Number: 5387526U
 Department: D002 Cost Centre: C001

Pay/Misc.
 Pay Type: Hourly
 Empl. Type: Casual
 Pay Method: Bank Transfer
 Paid to Period: 52
 Nett to Gross: 0.00
 Rounding: 0.00
 Illness Benefit: 0.00
 Email Payslips and P60s
 PIN: 1111

Pay/Tax

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BIK Year To Date

Total: 6125.00

Employee Medical Insurance: 0.00
 Additional Medical Insurance Contribution: 0.00
 Total Medical Insurance: 0.00

Medical Insurance Eligible For Tax Relief: 635.00

PRSI
 Employee Tax Yr: 2519.69
 Employer Tax Yr: 0.00
 Employer Financial Yr: 0.00

Buttons: New, Search, Payslip..., NotePad..., Email PIN, Delete, Save, Discard, Cancel, info

- Click **Save**.

Employee Details

Personnel | Tax / PRSI / USC | Pay / YTD | Working Patterns | Holidays | Absence | Payments | Deductions | ETP | Split | Costing | CSO | JLC | User defined

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 Employee Tax Yr: 2519.69
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 Employer Financial Yr: 0.00

Buttons: New, Search, Payslip..., NotePad..., Email PIN, Delete, **Save**, Discard, Cancel, info

- Repeat steps 2 to 5 for all relevant employees, then click **Cancel**.

Micropay – Medical Insurance eligible for Tax Relief

Import medical insurance eligible for tax relief values into Sage Micropay

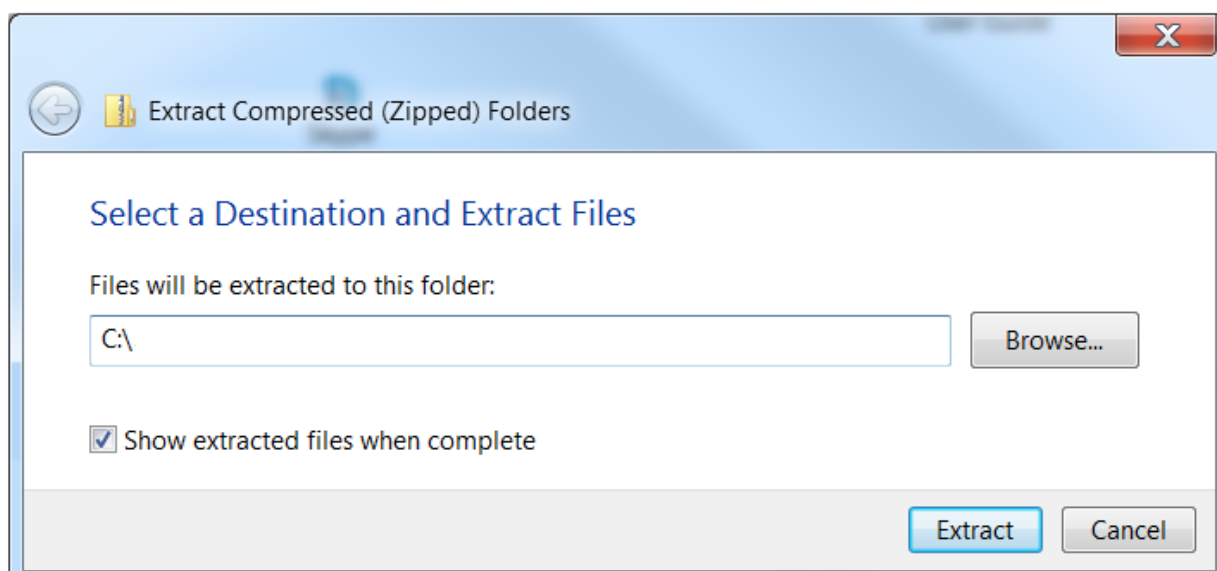
1. Click on the following link: [BIKMEDTRS.zip >>](#)

Depending on your Internet browser, the file automatically download to your Downloads folder or you're prompted to save the file.

2. If prompted, browse to where you want to save it, for example, the Windows desktop, then click **Save**.
3. Locate and right-click the downloaded file, then click **Extract all**.

The Extract Compressed (Zipped) Folders window appears.

4. In the **Files will be extracted to this folder** box, type C:\



5. Select the **Show extracted files when complete** check box, then click **Extract**.

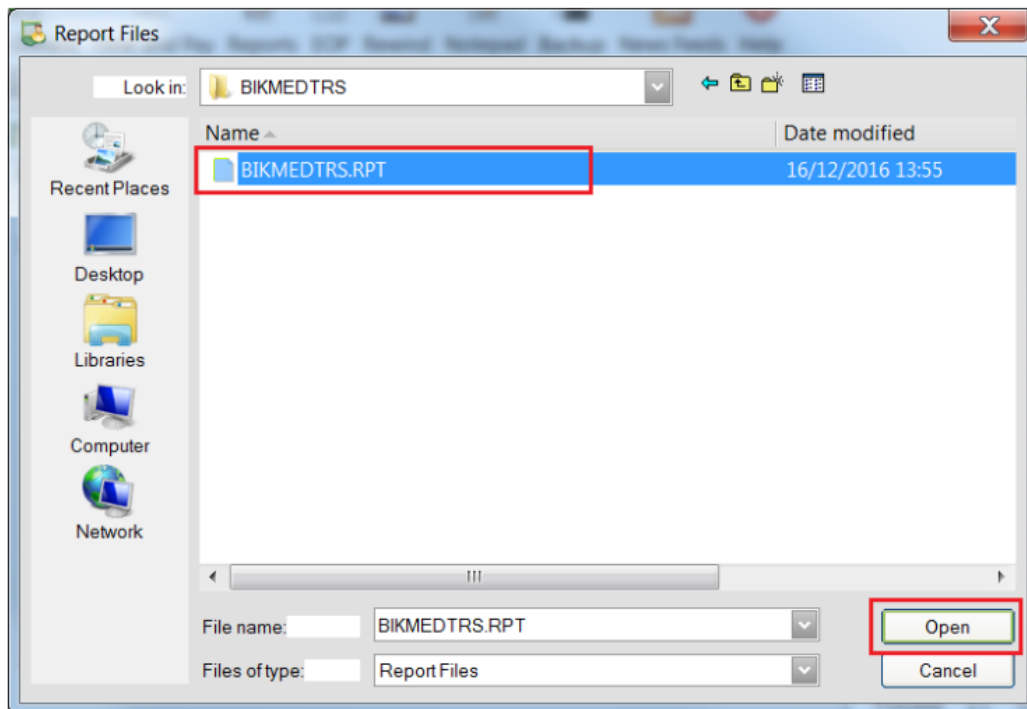
Once successfully extracted, the folder BIKMEDTRS opens automatically in Windows Explorer.

6. Open Sage Micropay and log in to the payroll as normal.
7. On the menu bar, click **Reports** then click **Report Writer**.
8. Click **File**, then click **Open**.

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9. Browse to **C:\BIKMEDTRS**.

10. Select **BIKMEDTRS.RPT** then click **Open**.



11. Click **Process**.

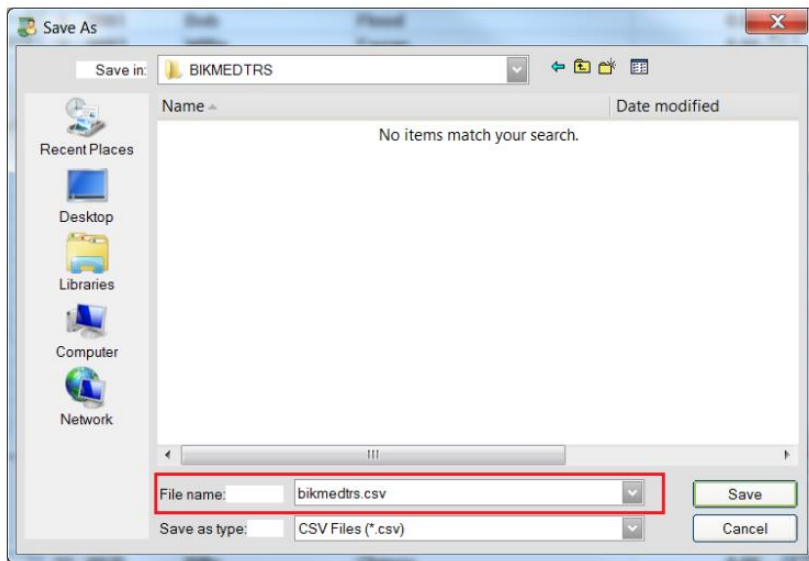
A report listing all employees in your payroll appears on-screen.

12. Click **File**, then click **Save As**.

13. Click the **Save in** arrow, then browse to **C:\BIKMEDTRS**.

14. In the **File name** box, type **bikmedtrs.csv**.

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15. Click **Save**.

16. Close Sage Micropay and browse to **C:\BIKMEDTRS**.

17. Right-click the file **BIKMEDTRS.CSV**, then left-click **Open with**.

18. When prompted, select **Excel** then click **OK**.

19. Under column D, enter the medical insurance eligible for tax relief value for each relevant employee.

20. For all employees that you don't pay medical insurance premiums for, remove their values or delete the relevant row.

2. Under column A, check your employees' numbers are correct. Edit, if required.

	A	B	C	D	E
1	1	Bob	Flood	200	
2	3	Willie	Fagan	500	
3	4	Kerrie	McDonnell	100	
4	6	Eoin	Finegan	150	
5	7	Leisha	Fennell	130	
6	9	Jefferson	Power	0	
7	10	Mary	Coyle	0	


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1. For all employees that you don't pay medical insurance premiums for, remove their values or delete the relevant row.
2. Under column A, check your employees' numbers are correct. Edit, if required.

Each employee number on the import file must match the exact employee number in Sage Micropay. For example, if the employee is set up in Sage Micropay as number 0054, the import file won't accept 54 as the employee's number. For more information about how to create custom number formats in Microsoft Excel, please refer to article [11995](#).

3. Click **File** then click **Save**.
4. Open Sage Micropay and log in to the payroll as normal.
5. [Take a back up of your payroll data](#).
6. On the menu bar, click **Miscellaneous**, point to **Data Import** then click **Data Import**.
7. Browse to **C:\BIKMEDTRS**.
8. Select **BIKMEDTRS.IMP** then click **Open**.

You've now successfully imported medical insurance eligible for tax relief values directly into Sage Micropay. To check that these values appear correctly within your employee records, complete steps 28 to 32.

9. On the menu bar, click **Processing** then click **Employee Details**.
10. Next to the Surname box, click **browse**  and click the relevant employee.
11. Click the **Pay / YTD** tab.
12. Under BIK Year To Date, in the **Medical Insurance Eligible for Tax Relief** box, check the value is correct. If it's not, you must manually edit the value now and click **Save**.
13. Repeat steps 29 to 31 for all relevant employees, then click **Cancel**.